

Local Government Pension Scheme (LGPS) Royal Borough of Kensington and Chelsea (RBKC) Pension Fund Transfer of previous pension benefits form

(LG10 2016.V1)

If you have any previous pension benefits in the LGPS or any other public service pension scheme **you must let us know about them** by completing this form. Failure to do so may affect the pension payable to you or your dependants in the future.

If you have **any other** pension benefits (i.e. non LGPS or public sector) that you may be interested in transferring to the RBKC Pension Fund, you will also need to complete this form.

If you are interested in investigating a possible transfer of your previous pension rights you will need to make your election to do so **within 12 months** of joining the RBKC Pension Fund. It will not be possible to transfer these benefits once this deadline has passed.

Please complete in block capitals those parts which apply to you, and tick the boxes relevant to your situation. If there is insufficient space for all your details, please continue them on a separate page and return it with this form.

The contact details of Pension Services are as follows:

Address:	Pension Services Surrey County Council Room 243 County Hall Kingston upon Thames KT1 2DN	Phone:	020 8213 2802
		Fax:	020 8541 9287
		Email:	myhelpdeskpensions@surreycc.gov.uk
		Website:	www.rbkcpensionfund.org

PART A – Your personal details

Surname:	Forename:	Title:
NI Number:	Date of birth:	
Your home address:		
Postcode:		
Current job title:	Payroll number:	
Employer:		
<i>Tick the box against your current partnership / marital status:</i>		
<input type="checkbox"/> Married	<input type="checkbox"/> Divorced	
<input type="checkbox"/> Civil partnership	<input type="checkbox"/> Widow / widower	
<input type="checkbox"/> Civil partnership dissolved	<input type="checkbox"/> Never married or formed a civil partnership	

Please now complete PART B and C overleaf.

PART B – Details of previous pension rights

Please provide as much information as possible about the pension scheme or pension scheme arrangement that you are considering transferring.

By completing this section **you are not committing yourself** to going ahead with the transfer. You will need to make a final decision once you have been given full details of the benefits that would be provided in the LGPS.

However, if you do want to transfer your benefits, **you must elect to do so within 12 months of joining the Royal Borough of Kensington and Chelsea Pension Fund.**

Name and address of previous pension provider	Place of employment and position held	Policy/ reference number	Membership dates	Tick here if you may be interested in transferring these benefits
			From: / / To: / /	<input type="checkbox"/>
			From: / / To: / /	<input type="checkbox"/>
			From: / / To: / /	<input type="checkbox"/>
			From: / / To: / /	<input type="checkbox"/>

I authorise Surrey County Council acting on behalf of the Administering Authority, The Royal Borough of Kensington and Chelsea to obtain, and the trustee / administrators of the pension provider(s) shown above, to release any information in connection with a possible transfer.

Surname:	Forename:	Title:
Signed:	Date:	

PART C – To be completed by previous LGPS members ONLY

Were you previously paying extra contributions into the LGPS for any of the following?

- | | | |
|--|-------------------------------------|------------------------------------|
| Additional Voluntary Contributions (AVCs)? | YES <input type="checkbox"/> | NO <input type="checkbox"/> |
| Added Years? | YES <input type="checkbox"/> | NO <input type="checkbox"/> |
| Added Regular Contributions (ARCs) or Additional Pension Contributions (APCs)? | YES <input type="checkbox"/> | NO <input type="checkbox"/> |

If you wish to continue paying AVCs or Added Years contributions, please contact Pension Services for further details as soon as possible. It will not be possible to continue with an existing ARC or APC contract, but you may apply to commence a new APC contract